

**SNAPSHOT of HOME Program Performance--As of 06/30/08**  
**Local Participating Jurisdictions with Rental Production Activities**



Participating Jurisdiction (PJ): Phoenix

State: AZ

PJ's Total HOME Allocation Received: \$87,923,395

PJ's Size Grouping\*: A

PJ Since (FY): 1992

| Category   | PJ       | State Average | State Rank | Nat'l Average | Nat'l Ranking (Percentile):* |       |         |
|--|----------|---------------|------------|---------------|------------------------------|-------|---------|
|  |          |               |            |               | Group                        | A     | Overall |
|  |          |               |            | PJs in State: | 3                            |       |         |
| <b>Program Progress:</b>   |          |               |            |               |                              |       |         |
| % of Funds Committed   | 87.39 %  | 92.33 %       | 3          | 92.82 %       | 19                           | 18    |         |
| % of Funds Disbursed   | 61.69 %  | 77.42 %       | 3          | 82.38 %       | 0                            | 4     |         |
| Leveraging Ratio for Rental Activities                           | 6.37     | 4.41          | 1          | 4.55          | 100                          | 100   |         |
| % of Completed Rental Disbursements to All Rental Commitments*** | 48.28 %  | 74.52 %       | 3          | 80.69 %       | 4                            | 8     |         |
| % of Completed CHDO Disbursements to All CHDO Reservations***    | 45.66 %  | 67.97 %       | 3          | 67.01 %       | 21                           | 17    |         |
| <b>Low-Income Benefit:</b>                                       |          |               |            |               |                              |       |         |
| % of 0-50% AMI Renters to All Renters                            | 83.12 %  | 70.71 %       | 1          | 79.23 %       | 56                           | 48    |         |
| % of 0-30% AMI Renters to All Renters***                         | 38.17 %  | 36.15 %       | 2          | 44.47 %       | 32                           | 36    |         |
| <b>Lease-Up:</b>   |          |               |            |               |                              |       |         |
| % of Occupied Rental Units to All Completed Rental Units***      | 94.50 %  | 85.63 %       | 1          | 93.93 %       | 35                           | 29    |         |
| <b>Overall Ranking:</b>  |          |               |            | In State:     | 3                            | /     | 3       |
|  |          |               |            | Nationally:   | 16                           | 18    |         |
| <b>HOME Cost Per Unit and Number of Completed Units:</b>         |          |               |            |               |                              |       |         |
| Rental Unit  | \$22,857 | \$27,507      |            | \$24,984      | 545 Units                    | 41.80 | %       |
| Homebuyer Unit   | \$30,887 | \$21,077      |            | \$14,192      | 273 Units                    | 20.90 | %       |
| Homeowner-Rehab Unit   | \$35,479 | \$23,509      |            | \$20,036      | 487 Units                    | 37.30 | %       |
| TBRA Unit  | \$0      | \$1,850       |            | \$3,164       | 0 Units                      | 0.00  | %       |

\* - A = PJ's Annual Allocation is greater than or equal to \$3.5 million (57 PJs)

B = PJ's Annual Allocation is less than \$3.5 million and greater than or equal to \$1 million (194 PJs)

C = PJ's Annual Allocation is less than \$1 million (292 PJs)

\*\* - E.g., a percentile rank of 70 means that the performance exceeds that of 70% of PJs.

\*\*\*- This category is double-weighted in compiling both the State Overall Ranking and the National Overall Ranking of each PJ.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

## Program and Beneficiary Characteristics for Completed Units

Participating Jurisdiction (PJ): Phoenix AZ

**Total Development Costs:**  
(average reported cost per unit in  
HOME-assisted projects)

|                    | Rental   | Homebuyer | Homeowner |
|--------------------|----------|-----------|-----------|
| <b>PJ:</b>         | \$78,728 | \$73,715  | \$38,443  |
| <b>State:*</b>     | \$59,326 | \$93,678  | \$32,993  |
| <b>National:**</b> | \$86,663 | \$70,545  | \$22,663  |

**CHDO Operating Expenses:**  
(% of allocation)

**PJ:** 0.2 %  
**National Avg:** 1.1 %

**R.S. Means Cost Index:** 0.86

|  | Rental<br>%  | Homebuyer<br>%   | Homeowner<br>%   | TBRA<br>%   |
|--|--|--|--|---|
| <b>RACE:</b>                             |  |  |  |   |
| White:                                   | <span style="border: 1px solid black; padding: 2px;">49.4</span> | <span style="border: 1px solid black; padding: 2px;">22.0</span> | <span style="border: 1px solid black; padding: 2px;">36.6</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| Black/African American:                  | <span style="border: 1px solid black; padding: 2px;">15.6</span> | <span style="border: 1px solid black; padding: 2px;">7.7</span>  | <span style="border: 1px solid black; padding: 2px;">12.7</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| Asian:                                   | <span style="border: 1px solid black; padding: 2px;">0.4</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.8</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| American Indian/Alaska Native:           | <span style="border: 1px solid black; padding: 2px;">4.4</span>  | <span style="border: 1px solid black; padding: 2px;">1.8</span>  | <span style="border: 1px solid black; padding: 2px;">1.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| Native Hawaiian/Pacific Islander:        | <span style="border: 1px solid black; padding: 2px;">0.2</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| American Indian/Alaska Native and White: | <span style="border: 1px solid black; padding: 2px;">3.1</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| Asian and White:                         | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.2</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| Black/African American and White:        | <span style="border: 1px solid black; padding: 2px;">1.5</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.4</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| American Indian/Alaska Native and Black: | <span style="border: 1px solid black; padding: 2px;">0.2</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| Other Multi Racial:                      | <span style="border: 1px solid black; padding: 2px;">0.2</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.6</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| Asian/Pacific Islander:                  | <span style="border: 1px solid black; padding: 2px;">0.8</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span>  | <span style="border: 1px solid black; padding: 2px;">0.2</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |

### ETHNICITY:

|          |  |  |  |   |
|----------|--|--|--|---|
| Hispanic | <span style="border: 1px solid black; padding: 2px;">24.1</span> | <span style="border: 1px solid black; padding: 2px;">68.5</span> | <span style="border: 1px solid black; padding: 2px;">47.4</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
|----------|--|--|--|---|

### HOUSEHOLD SIZE:

|                    |  |  |  |   |
|--------------------|--|--|--|---|
| 1 Person:          | <span style="border: 1px solid black; padding: 2px;">36.7</span> | <span style="border: 1px solid black; padding: 2px;">12.1</span> | <span style="border: 1px solid black; padding: 2px;">28.5</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| 2 Persons:         | <span style="border: 1px solid black; padding: 2px;">26.6</span> | <span style="border: 1px solid black; padding: 2px;">17.6</span> | <span style="border: 1px solid black; padding: 2px;">24.6</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| 3 Persons:         | <span style="border: 1px solid black; padding: 2px;">16.2</span> | <span style="border: 1px solid black; padding: 2px;">22.7</span> | <span style="border: 1px solid black; padding: 2px;">13.1</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| 4 Persons:         | <span style="border: 1px solid black; padding: 2px;">13.5</span> | <span style="border: 1px solid black; padding: 2px;">23.8</span> | <span style="border: 1px solid black; padding: 2px;">12.5</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| 5 Persons:         | <span style="border: 1px solid black; padding: 2px;">5.4</span>  | <span style="border: 1px solid black; padding: 2px;">15.8</span> | <span style="border: 1px solid black; padding: 2px;">10.7</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| 6 Persons:         | <span style="border: 1px solid black; padding: 2px;">0.8</span>  | <span style="border: 1px solid black; padding: 2px;">5.1</span>  | <span style="border: 1px solid black; padding: 2px;">7.2</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| 7 Persons:         | <span style="border: 1px solid black; padding: 2px;">0.6</span>  | <span style="border: 1px solid black; padding: 2px;">1.5</span>  | <span style="border: 1px solid black; padding: 2px;">2.1</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| 8 or more Persons: | <span style="border: 1px solid black; padding: 2px;">0.2</span>  | <span style="border: 1px solid black; padding: 2px;">1.5</span>  | <span style="border: 1px solid black; padding: 2px;">1.2</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |

### HOUSEHOLD TYPE:

|                        |  |  |  |   |
|------------------------|--|--|--|---|
| Single/Non-Elderly:    | <span style="border: 1px solid black; padding: 2px;">32.4</span> | <span style="border: 1px solid black; padding: 2px;">14.7</span> | <span style="border: 1px solid black; padding: 2px;">17.0</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| Elderly:               | <span style="border: 1px solid black; padding: 2px;">7.9</span>  | <span style="border: 1px solid black; padding: 2px;">1.5</span>  | <span style="border: 1px solid black; padding: 2px;">33.1</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| Related/Single Parent: | <span style="border: 1px solid black; padding: 2px;">39.6</span> | <span style="border: 1px solid black; padding: 2px;">35.5</span> | <span style="border: 1px solid black; padding: 2px;">18.3</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| Related/Two Parent:    | <span style="border: 1px solid black; padding: 2px;">14.5</span> | <span style="border: 1px solid black; padding: 2px;">45.1</span> | <span style="border: 1px solid black; padding: 2px;">26.9</span> | <span style="border: 1px solid black; padding: 2px;">0.0</span> |
| Other:                 | <span style="border: 1px solid black; padding: 2px;">5.6</span>  | <span style="border: 1px solid black; padding: 2px;">3.3</span>  | <span style="border: 1px solid black; padding: 2px;">4.7</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> |

### SUPPLEMENTAL RENTAL ASSISTANCE:

|                |  |  |
|----------------|--|--|
| Section 8:     | <span style="border: 1px solid black; padding: 2px;">9.1</span>  | <span style="border: 1px solid black; padding: 2px;">0.0</span> <sup>#</sup> |
| HOME TBRA:     | <span style="border: 1px solid black; padding: 2px;">0.8</span>  |  |
| Other:         | <span style="border: 1px solid black; padding: 2px;">26.1</span> |  |
| No Assistance: | <span style="border: 1px solid black; padding: 2px;">64.1</span> |  |

**# of Section 504 Compliant Units / Completed Units Since 2001** 7

\* The State average includes all local and the State PJs within that state




\*\* The National average includes all local and State PJs, and Insular Areas

# Section 8 vouchers can be used for First-Time Homebuyer Downpayment Assistance.



**HOME PROGRAM —**  
**SNAPSHOT WORKSHEET - RED FLAG INDICATORS**  
 Local Participating Jurisdictions with Rental Production Activities

Participating Jurisdiction (PJ): Phoenix State: AZ Group Rank: 16  
 (Percentile)  
 State Rank: 3 / 3 PJs Overall Rank: 18  
 (Percentile)  
 Summary: 3 / Of the 5 Indicators are Red Flags

| FACTOR                              | DESCRIPTION   | THRESHOLD* | PJ RESULTS   | RED FLAG  |
|-------------------------------------|---|------------|--------------|---|
| 4                                   | % OF COMPLETED RENTAL DISBURSEMENTS TO ALL RENTAL COMMITMENTS | < 72.00%   | <b>48.28</b> |    |
| 5                                   | % OF COMPLETED CHDO DISBURSEMENTS TO ALL CHDO RESERVATIONS    | < 46.46%   | <b>45.66</b> |    |
| 6                                   | % OF RENTERS BELOW 50% OF AREA MEDIAN INCOME                  | < 70%**    | <b>83.12</b> |   |
| 8                                   | % OF OCCUPIED RENTAL UNITS TO ALL RENTAL UNITS                | < 89.25%   | <b>94.5</b>  |   |
| "ALLOCATION-YEARS" NOT DISBURSED*** |   | > 3.300    | <b>4.99</b>  |  |

\* This Threshold indicates approximately the lowest 20% of the PJs

\*\* This percentage may indicate a problem with meeting the 90% of rental units and TBRA provided to households at 60% AMI requirement

\*\*\* Total of undisbursed HOME and ADDI funds through FY 2005 / FY2005 HOME and ADDI allocation amount. This is not a SNAPSHOT indicator, but a good indicator of program progress.

Source: Data entered by HOME Participating Jurisdictions into HUD's Integrated Disbursement and Information System (IDIS)

HOME Program Performance SNAPSHOT

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